Submitting a New Commercial Underground Service Request

Hawaiian Electric's Guide for the Customer Interconnection Tool



Hawaiian Electric now offers an electrical service request application process

Customers may now submit and manage electrical service request applications online.

This quick guide is designed to introduce you to the Customer Interconnection Tool and highlight key steps so you can confidently get started on the application process.

This guide includes steps on how to:

- Register for an account
- Submit an application for a commercial underground service

Who can use the portal?

Both customers and contractors can use the portal to create, submit, and manage applications for electrical service requests, such as a new residential or commercial service or an upgrade of an existing service.





Electrical Service Request Application Process Overview

What are the steps for the application process?

As you'll see below, the application process often requires some back-and-forth communication between you, your contractor and our internal teams. The steps for this process include:

1. Initiate and Accept Service Request

During this stage, you will be asked to provide detailed information about your service request. You may need assistance from your electrical contractor or an engineering consultant to provide some of the necessary information and/or documents. After your application has been submitted, our team will perform a completeness review of your application. If required, we may need to perform an additional review. If any required information and/or documents are missed, the application will be sent back to you for resubmittal. Once your application is accepted, a service request notification will be generated and a planner, designer or engineer will be assigned.

2. Develop a Conceptual Design and Determine Rough Cost

During this stage, the assigned planner, designer or engineer will perform the necessary research, field inspection and preliminary engineering required to develop a conceptual design. If a preliminary payment is required, a preliminary engineering fee or 20% payment of the rough cost will need to be provided by the customer before the project design and firm cost estimate can be finalized.

3. Finalize Design and Cost

During this stage, the planner, designer or engineer will develop the final project design and cost estimate. A firm proposal and design drawing will be sent to the customer for signature of approval and payment.

- 4. Complete Customer Work and Other Requirements During this stage, the customer proceeds with the construction and installation of their facilities and equipment. All necessary inspections will need to be performed and approved by Hawaiian Electric and/or the City & County of Honolulu. Any necessary payments and/or grants of easement will need to be obtained by Hawaiian Electric. After all of the requirements are met, the planner, designer or engineer will prepare and submit the project work order for scheduling.
- 5. Complete Hawaiian Electric Work

During this stage, Hawaiian Electric will schedule the construction and installation of its facilities and equipment. Hawaiian Electric will perform the work which may take multiple days or multiple phases to complete, depending on the complexity of the project.

6. Energize

During this stage, your project will be energized, at which time your electrical contractor can proceed with the testing of your electrical equipment. Depending on your project, energization will either take place on the same day the Hawaiian Electric work is completed in stage five (5) or at a later scheduled date.

7. Finalize and Close Request

During this stage, your service request will be marked as completed and will be closed in our system.



Introduction

Once I've started, do I need to finish the entire application at that time?

At any point, you can save your application and come back to it later. You'll also have an opportunity to review everything on the Application Review page (page 16) before submitting your application to Hawaiian Electric.

How will I know the status of my application?

You will receive email notifications and status updates throughout the application process so it's important to use an accurate email address. The email address used for signing up should be the same as the one used in your application so you can stay informed on the status of your application.

Why is the application process changing?

This new application process through Hawaiian Electric's Customer Interconnection Tool helps to more efficiently move the entire project along while giving key stakeholders updates throughout the process.

Where can I go if I have more questions or need help?

Hawaiian Electric

O`ahu: (808) 543-7070 Maui County: (808) 871-2390 Hawai`i Island: (808) 969-0311 CI@hawaiianelectric.com



New Commercial Underground Application Guide

- My Account
- Initiating an Application
- Application Intake
- **Application Review**
- Submission Confirmation
- Support



New Commercial Underground Application Guide My Account

My Account

To use the Customer Interconnection Tool and submit an application, you need to have an online interconnection account. You can either sign up for an account or log in to an existing account on the <u>welcome page</u>.

To Sign Up for a New Account

Select Account Type: Utility Customer.

- 1. Fill out contact information.
- 2. Create your login username and password.
 - » Be sure to create a unique User ID using alphanumeric characters.
- 3. Complete registration by entering a verification code that will be sent to your email.
- 4. Log in to your account.

To Update Your Account Information

- 1. Log in to your account.
- 2. Select the "My Account" tab at the top of the portal page and update your contact information as needed.

Hawaiia Electric

Register for an Account

JohnSmith23		
First Name*		Last Name*
John		Smith
Password*		Confirm Password
	٥	
Home Phone		Country
8085551234	Ø	United States
Mobile Phone		Country
		United States
Business Phone		Country
		United States
Primary Phone		
Home		
Email*		
JohnSmith@gmail.com		
I have read and agree to the Terms of Use *		
I have read and agree to the Privacy Policy*		





Getting Started

To Create an Application

- 1. Log in to the Customer Interconnection Tool A.
- On the next page, Start a new Electrical Service Application for a new Commercial Underground Service B.



Welcome to the Customer Interconnection Tool



Hawaiian Electric

🔒 Но

Welcome JohnSmith23 to the Customer Interconnection Tool







Account nay log in and access your application dit applications ect status	r account to:
User ID or Email	JohnSmith23
Password	
Forgot Password? Forgot User ID?	A Log In
Contac Oahu (808) 543-4 connect@ł	rt Us 1760 nawaiianelectic.com
ne 🗸 🔽 Applications	; ∨ 🔽 Reporting ∨ 🕒 JohnSmith23
New Electric	al Service and Upgrades
	1,516

Basic Project Information

Requestor

- 1. Choose an applicable Requestor Type A. For this example, you will be submitting this application as an engineering consultant.
- 2. Select "Consultant [Architect, Engineer]" from the Requestor Type drop-down menu.

Project Address

1. Add the Project Address information **B**. Required fields are noted.

Hawaiian Electric		🔒 Home 🗸	Applications ~	JohnSmith23
APPLICATION INTAKE	Basic Project Information			
 Basic Project Information Project Address Property and Equipment Accessibility Customer Information 	Requestor Type (REQUIRED) Consultant [Architect, Engineer] (1)	\$		
 Other Stakeholders Project Details Meter Numbers Submittals Application Review 	B Project Address Street Number REQUIRED 1234 Street Name REQUIRED Sample Street Unit City Honolulu State HI ZIP Code REQUIRED 96801 Tax Map Key © 123456789			



Basic Project Information (cont'd)

Property and Equipment Accessibility

- 1. Fill out the "Property and Equipment Accessibility" section A.
 - » Inform Hawaiian Electric personnel of any access issues to existing meter equipment.
 - » Include any special instructions for entering the property.
 - » This section can be left blank if there is no meter equipment and access is not an issue.

Customer Information

- 1. Add Customer Information **B**.
 - » Include the customer's email address C to allow them to receive automated project email notifications. If they are a registered user of the Customer Interconnection Tool, they will gain access to the application.

Basic Project Information	A Property and Equipment Accessibility	^
 Project Address Property and Equipment Accessibility Customer Information Other Stakeholders 	Access to your property may be required for system inspection and or meter installation. For the safety of our personnel please provide information on the accessibility. Situations that prohibit access for the utility may delay the processing of your application or the installation of necessary equipment.	of
Project DetailsMeter Numbers	Are equipment disconnects and electrical meters accessible to Hawaiian Electric Companies personnel? • Yes • No	?
– Submittals	Do you have pets near the equipment? Yes No	
 Application Review 	Do you have a locked gate?	
	Contact Person ③	
	Contact Phone	
	Special Instructions?	
	B Customer Information	^
	Name (REQUIRED) John Smith	
	Phone Number REQUIRED	
	Email Address (REQUIRED)	
	C JohnSmith@gmail.com	
	Sample Auto Body	ן



Basic Project Information (cont'd)

Other Stakeholders

- 1. Click on "Add Stakeholder(s)" A to include individuals who are involved with the project (e.g. electrician, general contractor, or engineering consultant).
- Provide their email addresses B to allow them to receive automated project email notifications. If they are a registered user of the Customer Interconnection Tool, they will gain access to the application. Added Stakeholders will gain the option of completing the application on behalf of the customer.
- 3. Click on the "Primary Contractor" checkbox C to identify the individual as the primary contractor for this project. The primary contractor may be the main point of contact when construction begins.
- 4. Click on "Add Stakeholder(s)" again to add other individuals involved with the project.

PLICATION INTAKE	A Other Stakeholders	
Basic Project Information		
Project Address	A Stakeholder is an individual who is involved with the project (e.g. electrician, general contractor, or	
 Property and Equipment Accessibility 	automated project email notifications. If the Stakeholder is a registered user of the Customer Interconnection Tool, the Stakeholder can access and complete the application on behalf of the	
Customer Information	individual initiating the application.	
Other Stakeholders		
Project Details	×	
Meter Numbers	Name REQUIRED	
Submittals	Joe Keaoloha	
Application Review	Phone Number REQUIRED	
	(808) 555-1234	
	Email Address (REQUIRED)	
	B JoeKeaoloha@gmail.com	
	Company	
	Joe's Electric	
	Primary Contractor	
	C Primary Contractor	



Basic Project Information (cont'd)

Project Details

Provide the Project Details information, including whether this is a project for a Commercial/Multi-Family or Single-Family Home.

- Since this project is for a New Commercial Underground Service A, select "Commercial/Multi-Family" and "Underground."
- 2. Indicate if this project is Overhead or Underground **B**.
- 3. Select "Add New (Permanent) Service" from the Project Type drop-down menu C.

Meter Numbers

- Check the box next to "No Existing Meter" D if there is no meter associated with this project.
 - » The checkbox for "Unsure of Meter Number" (E) along with the "Add Meter Number(s)" button (F) will disappear.
- 2. Once all information on this page is entered, click the "Next" button G.

PPLICATION INTAKE	Project Details	^
 Basic Project Information 		
Project Address	Project Name REQUIRED	
 Property and Equipment Accessibility 	Sample Auto Body	
Customer Information	Is this application for a Commercial/Multi-Family or a Single Family house? (REQUIRED)	
Other Stakeholders	A O Commercial/Multi-Family O Single Family House	
Project Details	Is this an overhead or underground installation? REQUIRED	
Meter Numbers	B Overhead O Underground	
– Submittals	Project Description (REQUIRED)	
 Application Review 	Install permanent underground service to new auto body shop	
		1
	Project Type REQUIRED	
	C Add New (Permanent) Service	÷
	Please Note: Billpayer information will be required when completing the application form.	
	Meter Numbers	
	D 🗌 No Existing Meter	
	E 🗌 Unsure of Meter Number	
	F + Add Meter Number(s)	
	G	Next 🕨



New Commercial Underground Application Guide Application Intake

New Service

Meters

- 1. Answer these questions A to inform Hawaiian Electric of how many meters will be required for this project.
- 2. Indicate whether this project includes B Renewable Energy or Net Metering.

Monthly Billing

- Click "Add Bill Payer(s)" C and select the individual who will be responsible for paying the monthly electric bill from the "Monthly Bill Payer" drop-down menu D.
 - » If the individual does not appear in the drop-down menu, select "Other" and provide their name and contact information.
- 2. Once all information on this page is entered, click the "Next" button [E].

Hawaiian Electric	🔶 Home 🗸	Applications ~	JohnSmith
PLICATION INTAKE	New Service		
 Basic Project Information 	How many meters will be needed for this project? REQUIRED		
New Service			
 Monthly Billing Per Meter Load Information 	Does this project involve Renewable Energy or Net Metering? REQUIRED		
Submittals Monthly Billing 			
 Application Review 	C Monthly Billing ^		
	Billing confirmation will be required prior to the creation of your service request. Please provide the information for the party who will be responsible for paying the monthly electric bill for each new meter associated with this project. For multiple meters, add as many Bill Payers as required. On the following screen, you will have the option of choosing the Bill Payer associated with each new meter.		
	Monthly Bill Payer (REQUIRED) John Smith \$		
	+ Add Bill Payer(s)		
	An Electrical Consultant or Contractor is recommended to complete this portion of the application.		
	E Next >		



Per Meter Load Information

Add Meter Load Information

- 1. Click on "Add Meter Load Information" A to enter the load information for this project.
 - » This includes but is not limited to, load type, amps, voltage, total connected load, total demand, and total square footage.
- 2. In this example, this project will require CT metering, so be sure to select "CT Meter" from the Amps (Meter Socket Rating) drop-down menu **B**.
- 3. This project will require a three-phase, 120/208 volt, 4-wire service. Select "3ph, 120/208v, 4w (F)" from the "Voltage" drop-down menu C.
- 4. Under Total Connected kVA 🗩, enter "150."
- 5. Under Total Demand kVA (E), enter "130."
- 6. Under Total Generation kVA 🕞, enter "0."
- 7. Enter total square footage information G.
- 8. Under "Is there large equipment being served other than normal building loads?" H click "No."
- 9. Once all information on this page is entered, click the "Next" button 1.

Hawaiian Electric		🛧 Home 🗸	Applications ~	JohnSmith23
	Per Meter Load Information			
APPLICATION INTAKE				
✓ Basic Project Information	Please enter information for each meter that's part of this project:			
✓ New Service	A Please enter information for each meter that's part of this project: #1	×		
 Per Meter Load Information 				
 Please enter information for each meter that's part of this project: #1 	Monthly Bill Payer John Smith	\$		
- Submittals	Load Type (REQUIRED)			
- Application Paview	Automotive shop	\$		
	Building Permit Number			
	9999999			
	Amps (Meter Socket Rating) REQUIRED			
	B CT Meter	\$		
	Voltage REQUIRED			
	C 3ph, 120/208v, 4w (F)	\$		
	Total Connected kVA REQUIRED			
	D 150	\$		
	Total Demand kVA REQUIRED			
	E 130	\$		
	Total Generation kVA REQUIRED			
	F 0	\$		
	Total square footage REQUIRED			
	G 10000	\$		
	Square footage with AC REQUIRED			
	10000	\$		
	+ Add Meter Load Information			
	H is there large equipment being served other than normal building loads (receptacles, lights, and AC)?	REQUIRED		
	○ Yes O No			



Per Meter Load Information (cont'd)

Add Equipment

- Click "Add Equipment" A to add information specific to the large equipment being employed in the building.
- 2. Click "Add Equipment" again to add information for additional large equipment employed in the building.
- 3. Once all information on this page is entered, click the "Next" button **B**.

APPLICATION INTAKE	Is there large equipment being served other than normal building loads (receptacles, lights,
✓ Basic Project Information	and AC)?
✓ New Service	
Per Meter Load Information	Please list all types of equipment and nameplate rating (horsepower, wattage, etc.)
 Please enter information for each meter that's part of this project: #1 	List all types of equipment and nameplate rating (horsepower, wattage, $$\times$$ etc.) #1 $$\times$$
 List all types of equipment and nameplate rating (horsepower, wattage, etc.) #1 	Equipment Type (REQUIRED)
– Submittals	Rating (HP/KW) REQUIRED
- Application Review	Number of Units REQUIRED
	Total Load (Rating x # of Units) REQUIRED
A	+ Add Equipment
	B Next >



New Commercial Underground Application Guide Application Intake

Submittals

Add Documents

For commercial projects, the Electrical Site Plan, Meter Elevation, and Single-Line Diagram will be required. To attach files, drag them into the upload box, or click it to select your file to upload.

- 1. First, attach your Site Plan A.
- 2. Then, attach your Meter Elevation **B**.
- 3. Then, attach your Single-Line Diagram C.
- 4. Click the "View" button **D** on each document to verify that they have been successfully uploaded.
- 5. Once you've verified that your documents have been uploaded, click "Review Application" (E).

Electric	
	Culture ittale
PPLICATION INTAKE	Submittals
✓ Basic Project Information	An Electrical Consultant or Contractor is recommended to complete this p
 New Service 	File size upload limitations are restricted to 7MB. For assistance in uploading larger files, please contact:
 Per Meter Load Information Submittals Application Review 	Hawaiian Electric Oahu Customer Installations (808) 543-7070 Hawaiian Electric Maui Customer Installations (808) 871-2390
	Hawaiian Electric Hawai'i Island Customer installations (808) 969-0311
	Site P
PPLICATION INTAKE	Customer installations (808) 969-0311
✓ Basic Project Information	B
 New Service 	Site Plans ③ REQUIRED
 Per Meter Load Information 	Choose a file for upload or drag and drop one i Ch
 Submittals 	Meter Elevation REQUIRED
 Application Review 	Choose a file for upload or drag and drop one into this are
	Single-Line Diagram REQUIRED
	Choose a file for upload or drag and drop one into this are
	Other submittals (multiple files can be uploaded as a single zip file)
	Choose a file for upload or drag and drop one into this are
	Comments





Application Review

- 1. Review your application and make sure all your information is correct.
- 2. Once you've ensured your information has been entered properly, click the "Submit Application" button 🗛.



APPLICATION INTAKE

New Servic

Submittals



Submission Confirmation

You will receive a confirmation email, but you may want to make note of your project ID number at this time.

Next Steps

- 1. Completeness Review of your application by Hawaiian Electric.
- 2. When your application has passed Completeness Review, a Service Request will be generated. You will receive an email notification of acknowledgment with the assigned Hawaiian Electric planner's name and contact information.

Your application P-NEW-23-196761 has been submitted, and customer will rec future reference. The next step in the process will be a completeness review of your application follow the progress of your application on the Applications section by selecting you submitted.	Hawaiian Electric	Application Submitted Mahalo for applying.
		Your application P-NEW-23-196761 has been submitted, and customer will red future reference. The next step in the process will be a completeness review of your application follow the progress of your application on the Applications section by selectin you submitted.



A Home ∨	Applications ~	JohnSmith23
ll receive an email shortly for		
tion by our team. You may		
ecting the specific application		

We're Here to Help

We hope that this overview guide has helped to clarify the application process for submitting an electric service request and give a better understanding of how to use the Customer Interconnection Tool. If you need additional assistance, please contact us by phone or email for O`ahu, Maui County and Hawai`i Island.

Hawaiian Electric

O`ahu: (808) 543-7070 Maui County: (808) 871-2390 Hawai`i Island: (808) 969-0311 Cl@hawaiianelectric.com





If you have any questions, please contact:

Hawaiian Electric O`ahu: (808) 543-7070 Maui County: (808) 871-2390 Hawai`i Island: (808) 969-0311 Cl@hawaiianelectric.com